



COLLEGE of  
CHARLESTON  
FOUNDATION

INVESTMENT COMMITTEE MEETING  
STERN CENTER BALLROOM, 71 GEORGE STREET  
SEPTEMBER 14, 2023  
10:00 A.M.

#### MISSION

The Mission of the College of Charleston Foundation is to promote programs of education, research, student development, and faculty development for the exclusive benefit of the College of Charleston.

#### COMMITTEE MEMBERS:

MARK J. BUONO '81, CHAIR  
TINA CUNDARI '96  
JAMILLA HARPER  
NOAH LEASK  
JUSTIN MCLAIN '98

KEITH SAULS '90, VICE-CHAIR  
BARTINA EDWARDS '87  
SABRA HORNE '87  
MITSY MANGUM '86  
BRADY QUIRK-GARVAN '08

**BOARD CHAIR:** STEVE KERRIGAN  
**EXECUTIVE DIRECTOR:** DAN FREZZA  
**STAFF:** J.R. BARNHART AND LEAH BARRON  
**GUESTS:** TIFF - WILLIE ZANTZINGER

#### AGENDA:

- I. CALL TO ORDER & WELCOME
- II. APPROVAL OF MINUTES
- III. INVESTMENT REPORT – TIFF
- IV. INVESTMENT POLICY STATEMENT – REVIEW
- V. STUDENT INVESTMENT PROGRAM - UPDATE
- VI. Q & A
- VII. ADJOURNMENT