



COLLEGE OF
CHARLESTON
FOUNDATION

INVESTMENT COMMITTEE MEETING
PRESIDENT'S BOARDROOM, 2ND FLOOR OF RANDOLPH HALL

SEPTEMBER 11, 2025
11:00 A.M.

MISSION

The Mission of the College of Charleston Foundation is to promote programs of education, research, student development, and faculty development for the exclusive benefit of the College of Charleston.

COMMITTEE MEMBERS:

MARK J. BUONO '81, CHAIR
ERICA BROWN '93
BARTINA EDWARDS '87
SABRA HORNE '87
MITSY MANGUM '86
BETH MEREDITH '97
TIM SAUMIER

BRADY QUIRK-GARVAN '08, VICE-CHAIR
ERIC COX '93
BILL HASKIN, JR. '86
RICHARD MACLEAN '88
JUSTIN MCLAIN '98
JOHN RADTKE

BOARD CHAIR: KEITH SAULS '90

EXECUTIVE DIRECTOR: DAN FREZZA

STAFF: J.R. BARNHART AND LEAH BARRON

GUESTS: TIFF – JESSICA PORTIS, JIM RUSSO AND MALLORY DENNIS

AGENDA:

- I. CALL TO ORDER & WELCOME
- II. APPROVAL OF MINUTES
- III. INVESTMENT REPORT – TIFF
- IV. ANNUAL COMMITTEE REVIEW OF SPEND RATE AND FINANCIAL MANAGEMENT FEE
- V. DISCUSSION OF PERFORMANCE OBJECTIVES
- VI. Q & A
- VII. NEW BUSINESS/OLD BUSINESS
- VIII. ADJOURNMENT