



COLLEGE OF CHARLESTON FOUNDATION

FINANCE/AUDIT COMMITTEE MEETING
SEPTEMBER 11, 2025 3:00PM
PRESIDENT'S BOARD ROOM 2ND FLOOR RANDOLPH HALL
66 GEORGE STREET

<https://cofc.zoom.us/j/89366430602>

PLEASE ARRIVE EARLY. PARKING IS VERY LIMITED DUE TO CONSTRUCTION ON A MAJOR PARKING DECK.

The Mission of the College of Charleston Foundation is to promote programs of education, research, student development, and faculty development for the exclusive benefit of the College of Charleston.

COMMITTEE MEMBERS:

Tricia Ory* '96, '97, Chair
Justin Mclain* '98 Vice Chair
Sarah Excell '07
Brady Quirk Garvin '08
Mitsy Mangum* '86
Chappy McKay '86
La Guardia Myers* '93
Catherine Murray-Smith
Chris O'Neil* '06
Bill Penney '89 (Development Chair)
David Westerlund*
Kathy Williams * '79
Sherri Snipes-Williams
Alan Uram '00

**Indicates member of audit committee*

BOARD CHAIR: KEITH SAULS '90

CEO: Dan Frezza

CFO/COO: J. R. BARNHART

Agenda

1. CALL TO ORDER & WELCOME

2. APPROVAL OF MAY 2025 FINANCE/AUDIT COMMITTEE MINUTES

* MOTION REQUIRED

3. PRESENTATION OF THE FY2025 AUDIT REPORT BY FORVIS MAZARS

4. REVIEW REQUIRED COMMUNICATION TO AUDIT COMMITTEE

5. ADJOURNMENT