



COLLEGE OF
CHARLESTON
FOUNDATION

INVESTMENT COMMITTEE MEETING
MCALISTER SUITE, 4TH FLOOR, TD ARENA
AUGUST 27, 2026
10:10 A.M.

MISSION

The Mission of the College of Charleston Foundation is to promote programs of education, research, student development, and faculty development for the exclusive benefit of the College of Charleston.

COMMITTEE MEMBERS:

MARK J. BUONO '81, CHAIR
ERICA BROWN '93
BARTINA EDWARDS '87
SABRA HORNE '87
RICHARD MACLEAN '88
JUSTIN MCLAIN '98
JOHN RADTKE

BRADY QUIRK-GARVAN '08, VICE-CHAIR
ERIC COX '93
BILL HASKIN, JR. '86
DAVID JOHNSON
MITSY MANGUM '86
BETH MEREDITH '97
TIM SAUMIER

BOARD CHAIR: JOHNNIE BAXLEY '92

EXECUTIVE DIRECTOR: DAN FREZZA

STAFF: LEAH BARRON

GUESTS: TIFF – JESSICA PORTIS AND MALLORY DENNIS

AGENDA:

- I. CALL TO ORDER & WELCOME
 - II. APPROVAL OF MINUTES
 - III. INVESTMENT REPORT – TIFF
 - IV. DISCUSSION OF INVESTMENT POLICY STATEMENT
 - V. ANNUAL COMMITTEE REVIEW OF SPEND RATE AND FINANCIAL MANAGEMENT FEE
 - VI. Q & A
 - VII. NEW BUSINESS/OLD BUSINESS
 - VIII. ADJOURNMENT
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